

What to do in the event of Shareholder dying.

We hope that these simple instructions will help relatives deal with any shares held.

Please notify our Secretary so that our records can be updated. Please email themortimercbs@gmail.com.

To deal with the Shares the following options are possible:

1. Ask for any shares to be transferred to another family member. We will require the full name and contact details of the beneficiary so that a new share certificate can be created.
2. Gift any shares to the Mortimer Community Benefit Society. (This will also include a legacy plaque being added to our garden bench at the front of the pub as a mark of gratitude and remembrance).
3. Request payment to the value of the deceased's shareholding. Please be aware that this option is dependent on the state of the Society's finances at the time.

We will require a copy of the death certificate.

We are extremely grateful to everyone who has bought shares in the Mortimer Community Benefit Society and has helped preserve the Bell at Yarpole for future generations.

Thank you.